

UNITED STATES HOUSE OF REPRESENTATIVES
2008 FINANCIAL DISCLOSURE STATEMENT
For 2007 Calendar Year Reporting Period

Form A
 For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

2008 MAY 15 AM 10:12

U.S. HOUSE OF REPRESENTATIVES

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Donald A. Manzullo

2022255676

(Daytime Telephone)

<input checked="" type="checkbox"/> Filer Status	Member of the U.S. House of Representatives	State: <i>IL</i>	District: <i>16</i>	<input type="checkbox"/> Officer or Employee	Employing Office:
<input checked="" type="checkbox"/> Report Type	Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.		

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

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BLOCK E
Transaction

indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1000 in reporting year.

If only a portion of an asset is sold, please indicate as follows:
(S) (partial)

example.

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S (partial)

—

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[illegible]

Continuation Sheet (if needed)

Dorothy Ann 2-10

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* SEE ATTACHMENT
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Amount of Transaction	
B	\$1,001-\$15,000
C	\$15,001-\$50,000
D	\$50,001-\$100,000
E	\$100,001-\$250,000
F	\$250,001-\$500,000
G	\$500,001-\$1,000,000
H	\$1,000,001-\$5,000,000
I	\$5,000,001-\$25,000,000
J	\$25,000,001-\$50,000,000
K	Over \$50,000,000

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SCHEDULE V— LIABILITIES

Name

Donald Marshall

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability											
			B	C	D	E	F	G	H	I	J	K		
			\$1,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000		
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main St., Dover, Del.				X								
	PNC BANK - CC liability on SON NEIL Marshall's student loan	student loan		X										
	PNC BANK - CC liability on													
	SON NOEL'S loan	student loan	X											

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$305 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$325

Addenda to Schedules III and IV 2007 Financial Disclosure Statement

Donald A. Manzullo "Pension Conversion IRA"

(The pension plan from my old law firm was dissolved in August of 2006 and converted to a traditional IRA. For purposes of identification, I've called it the "Pension Conversion IRA")

The IRA was held at Wachovia until March of 2007, at which time it was liquidated and the assets transferred to Savant

Wachovia held IRA as of 1/1/07

Value of asset: \$250,001 to \$500,000.

Type of income: dividends, interest, capital gains

Amount of Income: \$15,001 to \$50,000

Each mutual fund at Wachovia valued at between \$15,001 and \$50,000, with the exception of Julius Baer and Ing, which are between \$50,001 and \$100,000

FMI Focus Fund
ING Mayflower Funds Int'l
Janus Invt Fund (Mid cap)
Julius Baer Invt Fds Int'l
Kinetics Paradigm
Legg Mason Value Trust
Royce Premier Fd
TCW Galileo Fds Inc
T Rowe Price Mid-Cap

On March 30, 2007, these funds were liquidated and the assets were transferred to

Savant held IRA

On April 27, 2007 Savant took the cash from the liquidation and purchased the following funds, whose values are listed next to each:

DFA Enhanced US Large Co Portfolio Fund	(\$1001 to \$15,000)
DFA Int'l Small Co Portfolio Fund	(\$15,001 to \$50,000)
DFA US Micro Cap Portfolio Fund	(\$50,001 to \$100,000)
DFA US Small Cap Value Portfolio Fund	(\$50,001 to \$100,000)
DFA US Large Cap Value Fund Portfolio III	(\$50,001 to \$100,000)
DFA Int'l Value Portfolio III Fund	(\$15,001 to \$50,000)
DFA Int'l Small Cap Value Portfolio Fund	(\$15,001 to \$50,000)
Eaton Vance Tax Managed Emerging Mkt	(\$5,001 to \$15,000)
I Shares FTSE XN ETF	(\$1,001 to \$5,000)
Barclays Bk PLC IP MSCI Ind 36 ETF Stock	(1,001 to \$5,000)
PIMCO Commodity Real Return Strategy	(\$5001 to \$15,000)
PIMCO Pacific Investment Stocks Plus Inst.	(\$15,001 to \$50,000)
Vanguard REIT Index Fund Instl.	(\$15,001 to \$50,000)
Vanguard Inst Index Fund	(\$15,001 to \$50,000)
Vanguard Value Index	(\$15,001 to \$50,000)

(note the total was less than \$500,000)

Purchased 8/07 SPDR Index SHS DJWS Intl Real ETF (\$5001 to \$15,000)

Donald A. and Freda J. Manzullo Jt Acct at Savant

On 1/1/07 A jt acct at Bernstein Global Wealth Management held
 Alliance Bernstein Tax Mgd Fund (\$50,001 to \$100,000)

That account was liquidated on April 18, 2007, and the assets transferred to Savant, which in April of 2007 purchased the following funds:

DFA Int'l Small Co Portfolio	(\$5,001 to \$15,000)
Eaton Vance Tax Mgd Emerging Mrkts	(\$15,001 to \$50,000)
Vanguard Euro Stock Index Fund Inst	(\$15,001 to \$50,000)
Vanguard Pacific Stock Index Fund	(\$5,001 to \$15,000)
Vanguard Total Stock Market Index Fd	(\$15,001 to \$50,000)

Stillman Valley Bank checking and savings \$1,001 to \$15,000

Wright Patman Fed Credit Union checking

And savings \$5,001 to \$15,000

Donald A. Manzullo Roth IRA

In June, 2007, Bernstein Roth Ira was liquidated. It held
Alliance B Wealth App Strategy Mut Fund (\$5,001 to \$15,000)

The money was sent to Scottrade, which shortly thereafter purchased:

BLDRS Emerging Mrkts 50 ADR Index Fund	(\$1,001 to \$5,000)
ISHARES Tr MSCI EAFE INDEX Fund	(\$1,001 to \$5,000)
Precision Castparts Corp	(\$1,001 to \$5,000)

Freda J. Manzullo Roth IRA

In June, 2007, Bernstein Roth Ira was liquidated. It held
Alliance B Wealth Appr Strategy Mut Fund (\$5,001 to \$15,000)

The money was sent to Scottrade, which shortly thereafter purchased

BLDRS Emerging Mrkts 50 ADR Index Fund	(\$1,001 to \$5,000)
ISHARES Tr MSCI EAFE INDEX Fund	(\$1,001 to \$5,000)
Precision Castparts Corp	(\$1,001 to \$5,000)

Freda J. Manzullo IRA

In June, 2007, Bernstein Roth Ira was liquidated. It held
Alliance B Wealth Appr Strategy Mut Fund (\$5,001 to \$15,000)

The money was sent to Scottrade, which shortly thereafter purchased

BLDRS Emerging Mrkts 50 ADR Index Fund	(\$1,001 to \$5,000)
ISHARES Tr MSCI EAFE INDEX Fund	(\$1,001 to \$5,000)
Precision Castparts Corp	(\$1,001 to \$5,000)

Katie Manzullo

College Illinois - prepaid tuition \$15,001 to \$50,000